

Final Terms dated: 7 July 2022

DMAP PCC Limited

(Incorporated in Guernsey)

LEI: 8945003QPQLZSBPFG332

Issue of 500'000 products, with the option to increase to up to 1'000'000 products for the purpose of listing on the BX Swiss Exchange

(as per the date of these Final Terms the number of products is 500'000 units)

Securities pursuant to the Issuer's Exchange Traded Products Programme (the "ETPs")

This document constitutes the Final Terms of the ETPs described herein and completes the Base Prospectus referred to below. The Base Prospectus, as amended or supplemented, together with this Final Terms comprises the listing prospectus.

PART A OF THE FINAL TERMS – CONTRACTUAL TERMS

Terms used herein shall have the meanings given to them in the general terms and conditions (the "General Terms and Conditions") set forth in the Base Prospectus dated 30 September 2021 (the "Base Prospectus") which constitute a base prospectus according to Art. 8 Regulation (EU) 2017/1129, as amended (the "Prospectus Regulation"). The Final Terms supplement the Base Prospectus.

Full information on DMAP PCC Limited ("Issuer") and the offer of the structured products is only available on the basis of the combination of these Final Terms and the Base Prospectus (and any supplement thereto). The Base Prospectus (together with any supplement thereto) and the Final Terms are available on the website of the Issuer at <https://dynamiccapitalgroup.com/en/products/>.

Neither the Issuer nor any Authorised Participant has authorised, nor do they authorise, the making of any offer of structured products in any other circumstances. Terms used herein shall be deemed to be defined as such for the purposes of the General Terms and Conditions of the structured products (the Conditions) issued by the Issuer set forth in the Base Prospectus dated 30 September 2021, which constitutes a base prospectus for purposes of the Prospectus Regulation. This document constitutes the Final Terms of the structured products described herein for the purposes of Article 8(5) of the Prospectus Regulation and must be read in conjunction with the Base Prospectus (and any supplement thereto).

Issue Date	7 July 2022
Series	CAMETP
Tranche	1
Aggregate number of ETPs in this Tranche	Issue of 500'000 products, with the option to increase to up to 1'000'000 products for the purpose of listing on the BX Swiss Exchange.
ETP Security Type	Debt instruments
Form of ETP Securities	Uncertificated Securities
Minimum Investment Amount	Price of one ETP in USD

Minimum Trading Lot	One ETP
Annual Management Fee	<p>1.95% of the aggregated value of the Collateral per annum.</p> <p>The Annual Management Fee will be calculated pro rata on each business day at the closing time of the BX Swiss Exchange.</p> <p>The Annual Management fee will be collected in-kind on a quarterly basis on the last business days (at closing time of the BX Swiss Exchange) of March, June, September and December.</p>
Performance Fee	<p>15% on the performance above the High Watermark (HWM).</p> <p>The HWM is re-set quarterly on the last business days (at closing time of the BX Swiss Exchange) of March, June, September and December (Performance Fee Observation Date).</p> <p>The initial HWM equals the initial Issue Price of USD 100. Thereafter, if on the Performance Fee Observation Date the net asset value after deduction of the management fee (NAV) is higher than the previous HWM, the HWM is set to that higher level.</p> <p>Adjustments of HWM may occur as well due to the creation or redemption process anytime.</p> <p>The Performance Fee is a value >0, calculated on the Performance Fee Observation Date as follows: $\text{HWM} \times 0.15 \times [(\text{NAV}/\text{HWM}) - 1]$</p> <p>The NAV is the USD equivalent of the aggregated value of the Collateral divided by the aggregated number of outstanding ETPs on the Performance Fee Observation Date after deduction of the Annual Management Fee.</p> <p>The Performance Fee will be collected in-kind on the business day following the Performance Fee Observation Date (at closing time of the BX Swiss Exchange). The current HWM is published on the Issuers website: https://dynamiccapitalgroup.com/en/products/</p>
Issuance Fee	<p>The investor will pay to the Issuer in immediately available funds a fee (herein called the "Issuance Fee") at the time of Issuance of the products in an amount equal to 1% of the aggregate Investment Amount of products sold to such investor on such Issue Day. The Issuance Fee will be deducted from the Investment Amount.</p>
Issue Price	<p>The Issue Price for the initial 500'000 products is USD 100 per product. For subsequent issuances, the Issue Price is calculated as follows: USD equivalent of the aggregated Collateral value on the issue date divided by the number of outstanding products. The Issue Price is subject to any applicable fees and commission of the person offering the products.</p>
Exchange	BX Swiss Exchange
Underlying	<p>A basket actively managed in accordance with the Digital Asset Management Strategy. Eligible basket components are the largest 50 cryptocurrencies measured by market capitalisation (min. 500mio USD), as published on https://coinmarketcap.com/coins and USD. The Issuer does not allow privacy coins as basket components.</p> <p>Further information on the basket components is included in investment policy available at https://c-am.ch/service/vermoegensverwaltung/</p>

Digital Asset Management Strategy	<p>The investment objective is to increase the Net Asset Value of its ETP by trading Bitcoin against carefully selected altcoins (top 50 coins) and moving to Fiat when this is deemed the best option.</p> <p>The Investment Manager pursues a discretionary investment strategy described in the investment policy available at https://c-am.ch/service/vermoegensverwaltung/</p>																		
Initial Basket	<p>The Initial Basket composition as per Issue Date is as follows and the allocation occurs dynamically in line with Digital Asset Management Strategy and within ranges defined in the investment policy.</p> <p>The basket composition is published on a monthly basis on https://c-am.ch/service/vermoegensverwaltung/</p> <p>The chart lists the basket components the investment manager intends to use as of the date of this Final Terms. Further eligible basket components are described in the section “Underlying” above.</p> <table border="1" data-bbox="504 801 829 1205"> <thead> <tr> <th>Coin</th> <th>Weight in %</th> </tr> </thead> <tbody> <tr> <td>Bitcoin</td> <td>0-100%</td> </tr> <tr> <td>Ethereum</td> <td>0-100%</td> </tr> <tr> <td>Cardano</td> <td>0-100%</td> </tr> <tr> <td>Polkadot</td> <td>0-100%</td> </tr> <tr> <td>Solana</td> <td>0-100%</td> </tr> <tr> <td>Chainlink</td> <td>0-100%</td> </tr> <tr> <td>Cosmos</td> <td>0-100%</td> </tr> <tr> <td>Uniswap</td> <td>0-100%</td> </tr> </tbody> </table>	Coin	Weight in %	Bitcoin	0-100%	Ethereum	0-100%	Cardano	0-100%	Polkadot	0-100%	Solana	0-100%	Chainlink	0-100%	Cosmos	0-100%	Uniswap	0-100%
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Relevant Currency	CHF / USD / EUR																		
Redemption Amount	<p>The Redemption Amount is calculated as follows: $\text{Redemption Amount} = (A/B) - C$</p> <p>(A) The Settlement Currency equivalent of the net proceeds actually realised from the sale of an amount of Underlyings attributable or forming part of the Collateral and equal to the quantity of Digital Assets indirectly represented by the ETPs of the Series that are subject to the Cash Redemption</p> <p>(B) The proportion that the ETPs of such Series held by the Investor and subject to the Cash Redemption bears to the total number of ETPs of such Series that are subject to the Cash Redemption.</p> <p>The Redemption Amount per ETP shall not be less than the smallest denomination of the Settlement Currency (i.e., U.S.\$0.01, €0.01, CHF 0.01, £0.01 or the equivalent in other Settlement Currencies).</p> <p>Redemptions by Authorised Participants pursuant to Condition 7d (Redemption at the option of an Authorised Participant) shall be settled on an in-kind basis unless the Issuer permits such redemption to be settled in accordance with Condition 7c (Cash Settlement). The calculation of the Redemption Amount may fluctuate as a result of tracking errors relating to the Underlying, as described in the section headed “Risk Factors” set out in the Base Prospectus.</p>																		

Final Fixing Date	Determined in the Termination Notice
Settlement Currency	USD
Settlement Type	Cash Settlement, except for the Redemption of ETPs at the Option of an Authorised Participant Condition 7c in the Base Prospectus
Adminstrator	Prospectus Athos Group Ltd.
Authorised Participant	Goldenberg Hehmeyer LLP (GHCO)
Calculation Agent	ULTUMUS Ltd.
Collateral Agent	GisselbRecht & Wirtschaft AG
Custodian	Copper Technologies (UK) Ltd.
Investment Manager	CAM Schweiz AG
Market Maker	Lang & Schwarz TradeCenter AG & Co. KG
Paying Agent	ISP Securities AG
Responsibility	The Issuer accepts responsibility for the information in these Final Terms.
Date of approval of the Issuance by the Board of Directors	14 February 2022

PART B OF FINAL TERMS – OTHER INFORMATION

Listing and admission to trading:	The products to which these Final Terms apply are listed on BX Swiss Exchange. The Issuer may decide to apply for admission to trading or listing on a regulated market in the EEA.
First trading day:	The products are traded on BX SWISS Exchange since 7 July 2022.
Interests of natural and legal persons involved in the issue:	None
Information sourced from third parties:	None
Reason for the offer or the admission to trading:	The Issuer is a special purpose vehicle. Its business activity is to issue financial products.
Names and addresses of additional Paying Agent(s)(if any):	None

Common Depository	An offer of the ETPs may be made by the Authorised Offerors in or from any jurisdiction in circumstances which will result in compliance with any applicable laws and regulations and which will not impose any obligation on the Issuer.
Additional Selling Restrictions:	None
Prohibition of Sales to Retail Investors in the EEA:	No
Information about the past and the further performance of the Underlying Asset and its volatility:	Please check the performance of underlying's under https://c-am.ch
Security Codes:	ISIN Code: CH1104954495 Valor: 110495449
Clearing Systems:	SIX SIS AG, Baslerstrasse 100, P.O. Box, Olten, 4600, Switzerland
Interest Rate:	None
Maturity Date:	No maturity date.
Yield Indication:	None
Terms and Conditions of the Offer:	Products are made available by the Issuer for subscription only to Authorised Offerors.
Offer Period:	Not Applicable
Conditions to which the offer is subject:	Offers of the Products are conditional upon their issue and, as between the Authorised Offeror(s) and their customers, any further conditions as may be agreed between them.
Description of the application process:	Not Applicable
Description of the possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable
Details of the minimum and/or maximum amount of application:	The minimum creation and redemption size is 1 product
Details of the method and time limited for paying up and delivering the ETPs:	Not Applicable

<p>Manner in and date on which results of the offer are to be made public:</p>	<p>Not Applicable</p>
<p>Procedure for exercise of any right of preemption, negotiability of subscription rights and treatment of subscription rights not exercised:</p>	<p>Not Applicable</p>
<p>Whether tranche(s) have been reserved for certain countries:</p>	<p>Not Applicable</p>
<p>Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:</p>	<p>Not Applicable</p>
<p>Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place:</p>	<p>Not Applicable</p>
<p>Name and address of financial intermediary/ ies authorised to use the Base Prospectus, as completed by these Final Terms (Authorised Offerors):</p>	<p>Goldenberg Hehmeyer LLP, 77 Cornhill, 6th Floor, London EC3V 3QQ, United Kingdom and each Authorised Offeror listed on the Issuer’s website: https://dynamiccapitalgroup.com/en/products/</p>

Additional Information / Disclaimer

Prudential Supervision

DMAP PCC Limited has obtained confirmation of the regulatory status of this product from the Guernsey Financial Services Commission («GFSC»).

Conflict of Interests

The Issuing Parties and/or the Lead Manager and/or any third party appointed by them, as the case may be, may from time to time, as principal or agent, have positions in, or may buy or sell, or make a market as well as be active on both sides of the market at the same time in any securities, currencies, financial instruments or other assets underlying the products to which this document relates. The Issuer's and Lead Manager's and/or the appointed third party's trading and/or hedging activities related to this transaction may have an impact on the price of the Underlying.

Remunerations to Third Parties

Depending on the circumstances the Issuer and/or Lead Manager may sell this certificate to financial institutions or intermediaries at a discount to the Issue Price or reimburse a certain amount to such financial institutions or intermediaries (reference is made to section «Fees» herein, where such fees, if applicable, will be disclosed). For open-end products such fees will be split linearly over the tenure of the product.

In addition, for certain services rendered by distribution partners and to increase quality and services relating to the certificates, the Issuer and/or Lead Manager may from time to time pay trailer fees to such third parties. Further information is available on request.

No Offer

The Term sheet is primarily provided for information purposes and does not constitute a recommendation, an offer or a solicitation of an offer to buy financial products.

No Representation

The Issuer, the Lead Manager and any third party appointed by them make no representation or warranty relating to any information herein which is derived from independent sources.

Performance of products

The Issuer, the Calculation Agent and the Paying Agent are not liable to Investors or other third parties for any loss or liability arising from a negative performance of the certificate.

Contacts

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